



DENTAL BOARD OF CALIFORNIA PORTFOLIO EXAMINATION
ORAL DIAGNOSIS/TREATMENT PLANNING COMPETENCY EXAM

Factor 3: Patient concerns/chief complaint –

Score []

[4] – Identifies all patient concerns including chief complaint.

[3] – Identifies chief complaint but misses one patient concern.

[2] – Identifies chief complaint but misses two patient concern.

[1] – Identifies chief complaint but misses more than two patient concerns.

[0] – Critical errors –

- Chief complaint not identified.

Comments:

Examiner Signature

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Date

Factor 4: Dental history –

Score []

[4] – Identifies all parameters in dental history.

[3] – Misses one parameter in dental history.

[2] – Misses two parameters in dental history.

[1] – Misses more than two parameters in dental history.

[0] – Critical errors –

- Neglects to address dental history.

Comments:

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Factor 5: Significant radiographic findings –

Score []

[4] – Identifies all radiographic findings.

[3] – Misses one radiographic finding that does NOT substantially alter treatment plan.

[2] – Misses two radiographic findings that do NOT substantially alter treatment plan.

[1] – Misses more than two radiographic findings that do NOT substantially alter treatment plan.

[0] – Critical findings –

- Misses radiographic findings that substantially alter treatment plan.

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Factor 6: Clinical findings –

Score []

[4] – Identifies all clinical findings.

[3] – Misses one clinical findings that does NOT substantially alter treatment plan.

[2] – Misses two clinical findings that do NOT substantially alter treatment plan.

[1] – Misses more than two clinical findings that do NOT substantially alter treatment plan.

[0] – Critical errors –

- Misses clinical findings that substantially alter treatment plan.

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Factor 7: Risk level assessment –

Score []

[4] – Risk level (risk factors/indicators and protective factors) identified; Relevance of risk level identified.

[3] – Risk level and relevance of risk level identified but misses one item. (risk factors/indicators and protective factors)

[2] – Risk level and relevance of risk level identified but misses two items. (risk factors/indicators and protective factors)

[1] – Risk level identified but misses more than two items (risk factors/indicators and protective factors); Relevance of risk level NOT identified.

[0] – Critical errors –

- Risk level NOT identified.

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Factor 8: Need for additional diagnostic tests/referrals –

Score []

[4] – Prescribes/acquires all clinically necessary diagnostic tests and referrals with comprehensive rationale.

[3] – Identifies need for clinically necessary diagnostic tests and referrals with limited rationale.

[2] – Identifies need for additional diagnostic tests and referrals without rationale.

[1] – Identifies need for additional diagnostic tests and referrals without rationale and prescribes non-contributory tests or referrals.

[0] – Critical errors –

- Does NOT identify clinically necessary diagnostic tests or referrals.

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Factor 9: Findings from mounted diagnostic casts –

Score []

[4] – Casts and mounting reflect patient's oral condition; Identifies all diagnostic findings from casts.

[3] – Casts and mounting reflects patient's oral condition; Misses one diagnostic finding that does NOT substantially alter treatment plan.

[2] – Casts and mounting reflect patient's oral condition but misses two diagnostic findings that do NOT substantially alter treatment plan.

[1] – Casts and mounting reflect patient's oral condition but misses more than two diagnostic findings that do NOT substantially alter treatment plan.

[0] – Critical errors –

- Casts and mounting do NOT reflect patient's oral condition.
- Misses diagnostic cast findings that substantially alter treatment plan.

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Factor 10: Comprehensive problem list –

Score []

[4] – All problems listed.

[3] – One problem NOT identified without potential harm to patient.

[2] – Two problems NOT identified without potential harm to patient.

[1] – Two or more problems NOT identified without potential harm to patient.

[0] – Critical errors –

- Problems with potential harm to patient NOT identified.

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Factor 11: Diagnosis and interaction of problems –

Score []

[4] – All diseases correctly diagnosed; All interactions identified.

[3] – One missed diagnosis or interaction without potential harm to patient.

[2] – Two missed diagnoses or interactions without potential harm to patient.

[1] – More than two missed diagnoses or interactions without potential harm to patient.

[0] – Critical errors –

- Missed diagnosis or interaction resulting in potential harm to patient.

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Factor 12: Overall treatment approach –

Score []

[4] – All treatment options identified within standard of care; Provides rationale which is optimal.

[3] – All treatment options identified within standard of care; Provides acceptable rationale.

[2] – All treatment options identified within standard of care and lacks sound rationale for treatment.

[1] – Incomplete treatment options and lacks sound rationale for treatment.

[0] – Critical errors –

- Treatment options presented are NOT within standard of care.

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Factor 13: Phasing and sequencing of treatment –

Score []

[4] – Treatment optimally phased and sequenced.

[3] – Treatment phased correctly but one procedure out of sequence with no harm to patient.

[2] – Treatment phased correctly but two procedures out of sequence with no harm to patient.

[1] – Treatment NOT phased correctly but no potential harm to patient.

[0] – Critical errors –

- Treatment NOT phased nor sequenced correctly with potential harm to patient.

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Factor 14: Comprehensiveness of treatment plan –

Score []

[4] – Treatment plan addresses all problems; All treatment procedures are indicated.

[3] – One treatment procedure that is NOT indicated but will NOT result in harm to patient but treatment plan address all problems.

[2] – Two or more treatment procedures that are NOT indicated but reflect problem list; but treatment plan addresses all problems.

[1] – Two or more treatment procedures that are NOT indicated and do NOT reflect problem list; Treatment plan is incomplete but does not cause harm to patient.

[0] – Critical errors-

- Treatment plan is incomplete and causes potential harm to patient.
- Treatment procedures included that are NOT indicated resulting in harm to patient.
- Treatment procedures are missing from treatment plan resulting in harm to patient.

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Factor 15: Treatment record –
Score []

[4] – Summarized all data collected, diagnoses, and comprehensive rationale for treatment options; Documents presentation of risks and benefits or all treatment options.

[3] – Summarized all data collected, diagnoses, and treatment options; Documents presentation of risks and benefits of all treatment options and provides limited rationale.

[2] – Summarized all data collected, diagnoses and treatment options; Documents presentation of risks and benefits of all treatment options but provides no rationale.

[1] – Summarized all data collected, diagnoses and treatment options; And documents presentation of risks and benefits only for preferred option(s).

[0] – Critical errors –

- Does NOT summarize all data collected, diagnoses and/or treatment options.
- Does NOT document presentation of risks and benefits or all treatment options.

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